

Exhibit A

Legal Status Questionnaire

1. Disclose material information relating to any legal or regulatory proceeding or investigation in which the applicant is or has been a party and which might have a material impact on the financial viability of the project or the applicant. Such disclosures should include any parent, subsidiary, or affiliate of the applicant sponsor that is involved in the management, operation, or development of the project.

2. Disclose any civil, criminal, or regulatory action in which the applicant, or any current board members (not including volunteer board members of non-profit entities), partners, limited liability corporation members, senior officers, or senior management personnel has been named a defendant in such action in the past ten years involving fraud or corruption, or matters involving health and safety where there are allegations of serious harm to employees, the public, or the environment.

Disclosures should include civil or criminal cases filed in state or federal court; civil or criminal investigations by local, state, or federal law enforcement authorities; and enforcement proceedings or investigations by local, state or federal regulatory agencies. The information provided must include relevant dates, the nature of the allegation(s), charters, complaint or filing, and the outcome.

Exhibit B

Religious Certification

I, (name of signatory), as (name of position), an authorized officer of (name of college), certify that (name of college) does not restrict entry on racial or religious grounds. I further certify that any courses offered at (name of college) in religion or theology are structured in a way that meets the statutory financing requirements of the California Educational Facilities Authority Act in that the courses: (1) are taught according to the academic requirements of the subject matter; (2) cover a range of human religious experiences; (3) are not limited to courses about a particular faith; and (4) are not taught in a manner for the purpose of indoctrinating or proselytizing students.

By (Print Name)

Signature

Title

Date

Exhibit B (Continued)**Religious Affiliation Due Diligence Questionnaire**

Admission Policies	
<ul style="list-style-type: none">Does the applicant restrict entry or give admission preference on religious grounds?	
<ul style="list-style-type: none">Do a predominant percentage of the applicant's enrolled students declare the same religious denomination as the applicant's religious affiliation?	
Curriculum	
<ul style="list-style-type: none">Do the applicant's classes in religion or sectarian instruction promote a particular faith?	
<ul style="list-style-type: none">Does the applicant offer a broad curriculum in secular subjects?	
<ul style="list-style-type: none">Do the applicant's secular classes consist of information and coursework that is neutral with respect to religion and typical of that provided in nonreligious colleges?	
Use of Bond Proceeds	
<ul style="list-style-type: none">Will bond proceeds be used to finance any building or facility that will be used, in whole or in part, for sectarian instruction or religious worship?	
<ul style="list-style-type: none">Will bond proceeds be used to finance any building or facility that will be used, in whole or in part, in connection with any part of a theological or divinity program?	

Note: Evidence (e.g., student application, catalogue, web site information, statistical information, etc.) of each stated fact should be attached to this worksheet.

Exhibit C

California Environmental Quality Act (CEQA)

California Educational Facilities Authority Checklist

All Applicants for CEFA financings must submit documentation demonstrating compliance with Division 13 commencing with Section 21000 of the Public Resources Code (CEQA Requirements):

If the project is subject to CEQA Requirements, provide the following documentation or justification for each project:

- ☐ Notice of Determination Received (Attach Copy)
- ☐ Notice of Exemption Received (Attach Copy)
- ☐ Other documents evidencing compliance (e.g. permits, local authority approval documents, printed authorizations, OSHPD Plan Review status, etc.)
- ☐ Project is considered a Special Situation (see Title 14 California Code of Regulation, Sections 15180-15190) (Provide written justification of compliance with applicable section.)

Additionally, please provide a listing of the following for these documents:

Name of approving Agency: _____

Date approval given: _____

If project is not subject to CEQA Requirements provide a written justification and rationale using one of the following categories:

- ☐ Is not a Project as defined by CEQA Requirements (see Title 14 California Code of Regulation, Section 15378)
- ☐ Project is Statutorily Exempt (see Title 14 California Code of Regulation, Sections 15260-15285)
- ☐ Project is Categorically Exempt (see Title 14 California Code of Regulation, Sections 15300-15333)